





## DOING TODAY what is right for tomorrow



CLINTON DEVON ESTATES

## A COMMITMENT TO PUBLIC DUTY AND SERVICE



OUR PAST

EDWARD NINTH BARON CLINTON, IST EARL OF LINCOLN I512-1585 LORD HIGH ADMIRAL OF ENGLAND "Above every satisfaction which you can experience is the inward knowledge that you can look the whole world in the face and say that you have done your duty, and something more than your duty"

ROBERT HARTLEY LIPSCOMB STEWARD 1865 - 1882

THE CLINTON BARONY ORIGINATED OVER SEVEN CENTURIES AGO, AND SINCE THEN THE CLINTONS HAVE SERVED THEIR COUNTRY AS SOLDIERS, POLITICIANS AND INNOVATIVE LANDOWNERS FOR 23 GENERATIONS.

During its lifetime the Estate has been a values-based organisation with a family business ethos. Over decades, our approach has been characterised by long term thinking, by a high degree of openness, transparency and integrity, and a relentless quest to secure the long-term prosperity of the Estate and the people who live and work on it, in ways that care for the countryside and engage with the wider community. A commitment to public duty and service pervades the family history to this day.

## OUR 2030 STRATEGY

### OUR PRESENT

OUR 2021 STRATEGY HAD A CLEAR FOCUS ON THE BUILT AND NATURAL ENVIRONMENT AND A FORWARD-LOOKING PERSPECTIVE FOR THE CLINTON FAMILY, OUR EMPLOYEES, TENANTS AND CUSTOMERS, AS WELL AS LOCAL COMMUNITIES.

We live in exciting times of radical transformation. How land is being managed and regulated, society's interest in the environment and climate, concern about the origin and standards of the food we eat, the welfare of animals, and where our energy comes from, just to name a few. Recent global and high-profile events have triggered the need to reframe our relationship with nature and to re-imagine the balance between financial and environmental sustainability.

We are in a time of transition where we are seeing new industries emerge and others disappear. New livelihoods are being created, and others come under increasing pressure. Changes are also resulting from commitments to address climate change and the repatriation of regulation and legislation since leaving the European Union. As we initiate the path to recovery from the global pandemic, previous forecasts of economic prosperity are now being revised with potentially radical changes to public debt, inflation, interest rates and growth. New opportunities in the market are manifesting themselves and, whilst we face considerable risk to our existing business model, we are also well placed to adapt and respond to society's needs. The challenge will be how we manage the transition successfully.

For hundreds of years, Clinton Devon have been responsible stewards of the land we own and manage. In the future, the demands placed on us will be significant, which is, on one hand, a huge privilege and responsibility, and on the other, a remarkable opportunity.







"We are a family business and that will continue to influence our thinking and actions. We are driven by a clear purpose and an interest in enhancing what we are stewards of, in running a good business, professionally managed and supported by a desire to continually improve our knowledge and understanding"

LORD CLINTON

"We define success in terms of our ability to implement our values. We are the custodians of what we have received and wish to give back. As an organisation, we are committed to achieving environmental and financial sustainability"

CHARLES FANE TREFUSIS



## OUR 2030 STRATEGY



### **OUR FUTURE**

IN THE AUTUMN OF 2020 AT THE OCTOBER TRUSTEES' MEETING, THE FAMILY AND TRUSTEES HAD THE OPPORTUNITY TO ENGAGE IN SETTING THE PRIORITIES FOR ACTION AND TO ARTICULATE THE FOUNDATIONS OF THE STRATEGY. THE 2030 STRATEGY PROVIDES CONTINUITY WITH OUR 2021 STRATEGY AND REFLECTS THE RAPIDLY CHANGING EXTERNAL ENVIRONMENT FOR THOSE MANAGING LAND AND PROPERTY.

The 2030 Strategy reflects the vision and wishes of the Clinton Family and Trustees. The strategy is underpinned by the desire to ensure that we continue to be a resilient and sustainable organisation for the benefit of future generations.

Overall, we aspire to be an organisation that is recognised as being in tune with society's needs, building on our strengths in land and property management and taking advantage of the new opportunities presenting themselves in the current period of history.

The 2030 Strategy is founded on principles for managing the transition over the next nine years taking appropriate risk, making bold choices, and transforming how we do business and manage our assets. It is aligned with many of the United Nations Sustainable Development Goals.



"The future may be uncertain, although that uncertainty holds opportunities. By being prepared and adaptable Clinton Devon Estates can capitalise on the success of the 2021 strategy while remaining rooted in who we are and what we stand for"

EDWARD FANE TREFUSIS





THE 2030 STRATEGY IS ARTICULATED ACROSS THREE THEMES OF ACTIVITY: LAND USE, INVESTMENT AND GOVERNANCE. THESE THEMES HAVE BEEN FURTHER DEVELOPED INTO 15 "AMBITIONS" WHICH WE WILL MEASURE OUR PERFORMANCE AND SUCCESS AGAINST. WE WILL REVIEW REGULARLY THE PROGRESS BEING MADE, ENSURING THAT WE ARE ON TRACK TO ACHIEVE OUR KEY STRATEGIC OUTCOMES AND REMAIN TRUE TO THE CLINTON FAMILY'S VALUES AND HERITAGE.

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## OUR 2030 STRATEGY

### OUR STRATEGY OUTCOMES

WE WILL BE A **FINANCIALLY** SUSTAINABLE ORGANISATION



WE WILL DEMONSTRATE ENVIRONMENTAL SUSTAINABILITY ACROSS ALL AREAS OF OUR BUSINESS



WE WILL BE AN INCLUSIVE, INNOVATIVE AND HEALTHY PLACE TO WORK

## OUR VALUES

OUR VALUES ARE BASED ON THE PRINCIPLES OF RESPONSIBLE STEWARDSHIP AND INTEGRITY.

DOING TODAY WHAT IS **RIGHT FOR TOMORROW.** 

# INTEGRITY

WE STAND UP FOR WHAT WE BELIEVE IN, WE DO THE **RIGHT THING CONSISTENTLY** AND COMMUNICATE HONESTLY.

## STEWARDSHIP



## DELIVERING THE 2030 STRATEGY

OUR 2030 STRATEGY PROVIDES CLARITY AND PURPOSE FOR THE CHOICES WE NEED TO MAKE IN THE COMING YEARS TO ENSURE THATTHAT WE ACHIEVE OUR THREE STRATEGY OUTCOMES.

### THE STRATEGY IS BUILT **AROUND THREE THEMES**

LAND USE

**INVESTMENT** 

## GOVERNANCE

HOW WE MANAGE OUR LAND WILL DETERMINE THE SUCCESS OF OUR 2030 STRATEGY

THE GOAL FOR LAND USE IN THE 2030 STRATEGY IS FOR OUR LAND TO BE MORE ECOLOGICALLY HEALTHY AND PRODUCTIVE, IN TUNE WITH SOCIETY AND THE NEED TO ADAPT TO THE CHANGING CLIMATE.



FORESTRY:

Sustainably

managing our

and provide

benefits for

generations.

strategy.

forests and develop

economic, social

and environmental

present and future

We will seek to

cover as part of

an overall land use

optimise woodland

### **AGRICULTURE:**

Efficiently managing our farming operations and working in partnership with tenants and stakeholders. Our farming models should provide products that customers want to buy, enhance our soils and the natural environment and provide viable business models which sustain livelihoods.

**HEATHS CHARITY:** 

Nature Reserve will be managed through partnerships, create outstanding outcomes for nature within the reserve footprint and support wildlife recovery across the wider landscape. The Otter Estuary will have international recognition as an exemplar of climate adaptation.

THE CHOICES WE MAKE WILL **BEST BALANCE THE AGENDAS** OF FINANCIAL SUSTAINABILITY, IMPROVING OUR NATURAL CAPITAL AND DELIVERY OF MARKET AND NON-MARKET PRODUCTS AND SERVICES.



PEBBLEBED

Our National



ADAPTATION TO CLIMATE **CHANGE:** 

We understand the risk to our organisation and land from climate change. We will have put in place the necessary adaptation to minimise this risk and to achieve net-zero carbon emissions by 2030.



### **DEVELOPMENT:**

A proactive approach will be taken to identifying appropriate opportunities to provide homes and business premises for local people with sustainability at the forefront of our decision making.

ALIGNING WITH THE UNITED NATIONS SUSTAINABLE DEVELOPMENT GOALS

WITH A DECADE OF ACTION NEEDED TO MEET THE SUSTAINABLE DEVELOPMENT GOALS (SDGS), WE RECOGNISE THE IMPACT WE CAN HAVE, BOTH POSITIVELY AND POTENTIALLY NEGATIVELY, ON ALL 17 GOALS. WE ARE COMMITTED TO FURTHER **IDENTIFY AND BUILD ON OUR** POSITIVE IMPACTS AND WORK COLLABORATIVELY TO THE ACCOMPLISHMENT OF SDGS THAT WE CAN ADDRESS.

By using the UN framework as a guide, we believe Clinton Devon can achieve its vision and mission by embodying best practice on sustainable development and in doing so, play our part in tackling the global challenges that we face.

As such, the objectives of our 2030 Strategy will align with many aspects of the 17 UN goals.







### INTEGRITY

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